

MCKAY SECURITIES PLC
(the "Company")

Results of General Meeting

Further to the announcements made on 29 January 2014 and earlier today, 14 February 2014, in respect of the Capital Raising, the Company is pleased to announce that at the General Meeting of the Company held at 10.00 a.m. today the Resolutions set out in the Prospectus published on 29 January 2014, were each duly passed on a show of hands.

Details of the proxies from shareholders in respect of each Resolution are set out below:

| Resolution | For | | Against | | Total votes cast | Votes withheld |
|------------|------------|-------|---------|------|------------------|----------------|
| | Votes | % | Votes | % | | |
| 1 | 20,799,470 | 98.54 | 308,552 | 1.46 | 21,108,022 | 40,446 |
| 2 | 20,560,364 | 97.41 | 547,658 | 2.59 | 21,108,022 | 40,446 |

Notes:

1. Percentages are expressed as a proportion of the total votes cast (which does not include votes withheld)
2. A vote withheld is not a vote in law and is not included in the calculation of the votes "For" or "Against" the Resolutions, nor the total votes cast.
3. Any proxy appointments which gave discretion to the Chairman have been included in the "For" totals.

The voting figures will also be displayed shortly on the Company's website www.mckaysecurities.plc.uk

In accordance with paragraph 9.6.2 of the Listing Rules, two copies of the Resolutions will be submitted to the UK Listing Authority and will shortly be available for inspection at the FCA document viewing facility: <http://www.morningstar.co.uk/uk/NSM>.

The Capital Raising remains conditional, *inter alia*, upon:

- (i) the Placing Agreement having become unconditional in all respects, save for the condition relation to Admission, and not having been terminated in accordance with its terms before Admission occurs; and
- (ii) Admission having become effective by not later than 08.00 a.m. on 19 February 2014 (or such later date/time as the Bookrunner and the Company may agree, not being later than 28 February 2014).

Admission is expected to take place on 19 February 2014.

For further information please contact:

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